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This installation guide will provide instructions about how to install an ESGF data/compute node. In order to do it, the VM should have 1 core, 2GB of RAM memory and 20GB of Hard Disk.

For the installation process, it is highly recommendable to provide more than 1 core

## Pre-requisites

### TCP and UDP [ports](#) firewall configuration

#### Corporate Firewall

Port	Direction	Type	Application	Description
80	in	tcp	Tomcat	Web server access
443	in	tcp	Tomcat	SSL - Secure Web Server Access.
5432	in	tcp	Postgres	Postgres Access. ( <b>not external: by default bound ONLY TO LOCAL INTERFACE</b> )
2811	in	tcp	GridFTP	user-configured GridFTP Server control channel
(60000-61000)	in/out	tcp	GridFTP	user-configured GridFTP Server data channel (or as defined in the global variable GLOBUS_TCP_PORT_RANGE)
2812	in	tcp	GridFTP	BDM-configured GridFTP Server control channel. May run together with the user-configured one though <b>not</b> recommended - system resource intensive!
(60000-61000)	in/out	tcp	GridFTP	BDM-configured GridFTP Server data channel. May run together with the user-configured one though <b>not</b> recommended - system resource intensive!
7512	out	tcp	MyProxy	MyProxy client access to the certificate repository
8984	-	tcp	esgf-search (Tomcat)	local connection to the Solr master instance ( <b>not external!!</b> )
8983	in/out	tcp	esgf-search (Tomcat)	Connection to remotes Solr slave instance. Used in distributed search (shard).
80	out	tcp	esgf-publisher	Local connection to THREDDS server (e.g., to check catalogs) and other nodes (node-manager)
443	out	tcp	esgf-publisher	Local secure connection to THREDDS server (e.g., to restart the application) and to the idp

#### IPTables configuration

Add the rules below to the IPTables configuration file, i.e. /etc/sysconfig/iptables

```
-A INPUT -m state --state NEW -m tcp -p tcp --dport 22 -j ACCEPT
-A INPUT -m state --state NEW -m tcp -p tcp --dport 80 -j ACCEPT
-A INPUT -m state --state NEW -m tcp -p tcp --dport 443 -j ACCEPT
-A INPUT -m state --state NEW -m tcp -p tcp --dport 2811 -j ACCEPT
-A INPUT -m state --state NEW -m tcp -p tcp --dport 2812 -j ACCEPT
-A INPUT -m state --state NEW -m tcp -p tcp --dport 8984 -j ACCEPT
-A INPUT -m state --state NEW -m tcp -p tcp --dport 8983 -j ACCEPT
-A INPUT -m state --state NEW -m tcp -p tcp --dport 60000:61000 -j ACCEPT
```

then, restart the IPTables services

```
$ services iptables restart
```

### Install RPM packages

First, install the sourceforge RPM repository for the \*ExtUtils\* packages:

```
$ rpm -iv http://dag.wieers.com/packages/rpmforge-release/rpmforge-release-0.3.6-1.el4.rf.x86_64.rpm
```

after that, the ESGF required RPM packages :

```
$ yum install autoconf automake bison file flex gcc gcc-c++ gettext-devel libtool libuuid-devel libxml2 libxml2-devel libx...
```

Please make sure that the ntp package is installed \$ rpm -qa | grep ntp, otherwise instal it \$ yum install ntp

### ESGF user configuration

Fist, add a esgf user:

```
$ adduser esgf
...
```

After that, change the password:

```
$ passwd esgf
...
```

To finish, configure the esgf user with sudoers privileges. Add the following line to /etc/sudoers file:

```
esgf    ALL=(ALL)    ALL
```

### Install the ESGF data/compute node

The instructions have been provided by the IPSL<sup>1</sup>.

Do it as esgf user

```
$ whoami
esgf
$ cd /usr/local/bin
$ wget -O esg-bootstrap http://198.128.245.140/dist/esgf-installer/esg-bootstrap
$ diff <(md5sum esg-bootstrap | tr -s " " | cut -d " " -f 1) <(curl -s http://198.128.245.140/dist/esgf-installer/esg-bo
$ chmod 555 esg-bootstrap
$ esg-bootstrap --devel
```

In our case, we are going to configure only data and compute types:

```
$ sudo ./esg-node --type data compute --install
```

During the installation, you will have to fill in several questionnaires:

```
Welcome to the ESGF Node installation program! :-)
```

```
What is the fully qualified domain name of this node? [data.meteo.unican.es]:
```

```
What is the admin password to use for this installation? (alpha-numeric only) []:
```

```
Please re-enter password:
```

```
What is the name of your organization? [unican]:
```

```
Please give this node a "short" name: []: data-unican
```

```
Please give this node a more descriptive "long" name []: data-unican
```

```
What is the namespace to use for this node? (set to your reverse fqdn - Ex: "gov.llnl") [es.unican.meteo]:
```

```
What peer group(s) will this node participate in? (if not sure, use default) [esgf-test]:
```

```
What is the default peer to this node? [esgf-nodel.llnl.gov]: data.meteo.unican.es
```

```
What is the hostname of the node do you plan to publish to? [esgf-nodel.llnl.gov]: vesgdev-idx.ipsl.jussieu.fr
```

```
What email address should notifications be sent as? []: meteo@unican.es
```

```
Is the database external to this node? [y/N]:
```

```
Please enter the database connection string...
```

```
(form: postgresql://[username]@[host]:[port]/esgct)
```

```
What is the database connection string? [postgresql://dbsuper@localhost:5432/esgct]: postgresql://
```

```
entered: postgresql://dbsuper@localhost:5432/esgct
```

```
What is the (low priv) db account for publisher? [esgct]:
```

```
Finished processing dependencies for esgct==2.12.1
```

```
Would you like a "system" or "user" publisher configuration:
```

```
-----
```

```
*[1] : System
```

```
[2] : User
```

```
-----
```

```
[C] : (Custom)
```

```
-----
```

```
select [1] >
```

```
You have selected: 1
```

```
Publisher configuration file -> [/esg/config/esgct/esg.ini]
```

```
Is this correct? [Y/n]
```

```
Looking for keystore [/esg/config/tomcat/keystore-tomcat]... (don't see one)...
```

```
Keystore setup:
```

```
Launching Java's keytool:
```

```
store_password = *****
```

```
Would you like to use the DN: (OU=ESGF.ORG, O=ESGF) ? [Y/n]:
```

```
Using keystore DN = CN=data.meteo.unican.es, OU=ESGF.ORG, O=ESGF
```

```
Enter key password for <my_esgf_node>
```

```
(RETURN if same as keystore password):
```

```
Re-enter new password:
```

```
Do you wish to generate a Certificate Signing Request at this time? [Y/n]
```

```
Please enter the password for this keystore :
```

```
Please re-enter the password for this keystore:
```

```
Create user credentials
```

```
Please enter username for tomcat [dnode_user]:
```

```
dnode_user
Please enter password for user, "dnode_user" [*****]: 73769edbd97410aacfb3560ebb817f882d141517
Would you like to add another user? [y/N]:
```

```
Please Enter the IP address of this host [134.157.179.48]:>
```

```
Using IP: 134.157.179.48
```

```
Please select the IDP Peer for this node:
```

```
-----
*[1] : ESGF-PCMDI-9 -> pcmdi9.llnl.gov
[2] : ESGF-PCMDI -> pcmdi3.llnl.gov
[3] : ESGF-JPL -> esg-gateway.jpl.nasa.gov
[4] : ESGF-ORNL -> esg2-gw.ccs.ornl.gov
[5] : ESGF-BADC -> cmip-gw.badc.rl.ac.uk
[6] : ESGF-DKRZ -> ipcc-ar5.dkrz.de
[7] : ESGF-PNNL -> esg1-gw.pnl.gov
[8] : ESGF-ANL -> dev.esg.anl.gov
[9] : ESGF-PCMDI-TEST3 -> esgf-node3.llnl.gov
-----
[C] : (Manual Entry)
-----
```

```
select [1] > C
```

```
Please enter the IDP Peer's name [ESGF-PCMDI-9] ESGF-TEST
```

```
Please enter the IDP Peer's hostname [pcmdi9.llnl.gov] vesgdev-idx.ipsl.jussieu.fr
```

```
You have selected: (Manual Entry)
```

```
ESGF-TEST -> vesgdev-idx.ipsl.jussieu.fr
```

```
Is this correct? [Y/n] Y
```

```
Creating directory /esg/content/thredds/esgcat
```

```
INFO 2013-08-02 16:48:46,144 Writing THREDDS ESG master catalog /esg/content/thredds/esgcat/catalog.xml
```

```
INFO 2013-08-02 16:48:46,173 Writing THREDDS root catalog /esg/content/thredds/catalog.xml
```

```
THREDDS dataset root directories (option=thredds_dataset_roots)
```

```
Each entry has the form 'path_identifier | absolute_directory_path':
```

```
Current value is:
```

```
esg_dataroot | /esg/data
```

```
Enter lines, or <RETURN> to end
```

```
Add new line:
```

```
# ESGF cronjob BEGIN ###
35 0,12 * * * ESG_USAGE_PARSER_CONF=/esg/config/gridftp/esg-bdm-usage-gridftp.conf /esg/tools/esg_usage_parser
# ESGF cronjob END ###
Is this ok ? [Y/n]Y
```

```
# ESGF cronjob BEGIN ###
35 0,12 * * * ESG_USAGE_PARSER_CONF=/esg/config/gridftp/esg-bdm-usage-gridftp.conf /esg/tools/esg_usage_parser
5 0,12 * * * ESG_USAGE_PARSER_CONF=/esg/config/gridftp/esg-server-usage-gridftp.conf /esg/tools/esg_usage_parser
# ESGF cronjob END ###
Is this ok ? [Y/n]Y
```

```
Server sent 2 certificate(s):

1 Subject CN=vesgdev-idx.ipsl.fr, OU=simpleCA-vesgdev-idx.ipsl.fr, OU=GlobusTest, O=Grid
   Issuer CN=Globus Simple CA, OU=simpleCA-vesgdev-idx.ipsl.fr, OU=GlobusTest, O=Grid
   sha1   cf f9 20 2b ce a6 bc b0 5d b4 a7 bb 0c 08 18 99 14 47 a6 86
   md5    bd 6d ab cb 0b 75 58 fb 54 52 89 60 8e 1b 44 b8

2 Subject CN=Globus Simple CA, OU=simpleCA-vesgdev-idx.ipsl.fr, OU=GlobusTest, O=Grid
   Issuer CN=Globus Simple CA, OU=simpleCA-vesgdev-idx.ipsl.fr, OU=GlobusTest, O=Grid
   sha1   06 09 9b cc b6 70 6f 3e 59 00 34 b9 fa 0a ba 87 0b f1 16 10
   md5    0b b0 a3 56 f6 a7 c7 32 7e 35 b5 b9 e3 bb cd 26

Enter certificate to add to trusted keystore or 'q' to quit: [1] > 1
```

After that, you should restart the esg-node:

```
$ sudo ./esg-node restart
```

If you want to re-install it, you have to use the force option :

```
$ sudo ./esg-node --type data compute --install --force
```

## Index peer configuration

Do it as `root` user

In order to configure the host certificate and CA public key, you have to send the csr file located under `/esg/config/tomcat/` directory to the CA.

```
$/esg/config/tomcat/data.meteo.unican.es-esg-node.csr
```

Then you should put the signed csr under the `/etc/grid-security/` directory.

```
$ /etc/grid-security/data.meteo.unican.es-esg-node-globus.csr.signed.pem
```

And, if the tomcat key is not in `/etc/grid-security` directory, copy it inside:

```
$ cd /etc/grid-security
$ cp /esg/conf/tomcat/hostkey.pem ./
```

Install the key pair in tomcat. You will be prompted to enter the cacert file; enter the url to the index node cacert.pem:

```
$ esg-node --install-keypair data.meteo.unican.es-esg-node-globus.csr.signed hostkey.pem
Please enter your Certificate Authority's certificate chain file(s):
[enter each cert file/url press return, press return with blank entry when done]
certfile> http://vesgint-idx.ipsl.jussieu.fr/cacert.pem
.....
.....
```

Set auto fetch certs false, otherwise `/etc/grid-security/certificates/*` will be overwritten by esgf-prod peer groups certificates

```
$ esg-node --set-auto-fetch-certs false
$ esg-node restart
```

Register connects to desired node, fetches and stores their certificate to enable ingress SSL connections

```
$ esg-node --register vesgint-idx.ipsl.jussieu.fr
```

```
$ cd /etc/grid-security/certificates/  
$ grep vesgint-idx.ipsl.jussieu.fr *  
373bd876.signing_policy: access_id_CA      X509      '/O=ESGF/OU=ESGF.ORG/OU=ESGF-vesgint-idx.ipsl.jussieu.fr/CN=ESGF C  
373bd876.signing_policy: cond_subjects     globus     '/O=ESGF/OU=ESGF.ORG/OU=ESGF-vesgint-idx.ipsl.jussieu.fr/*'
```

This process should fetch the CA cert to `/etc/grid-security/certificates`

Then rebuild the Tomcat's truststore

```
$ esg-node --rebuild-truststore
```